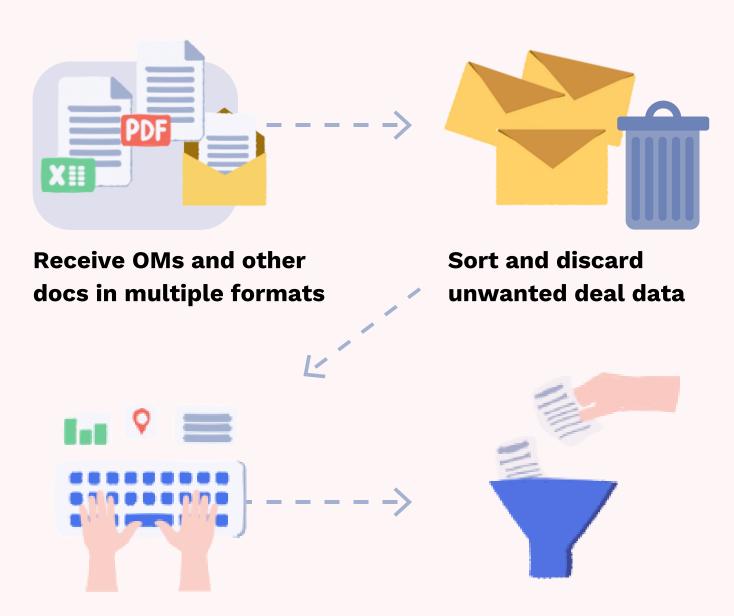
TYPICAL INVESTMENT WORKFLOW

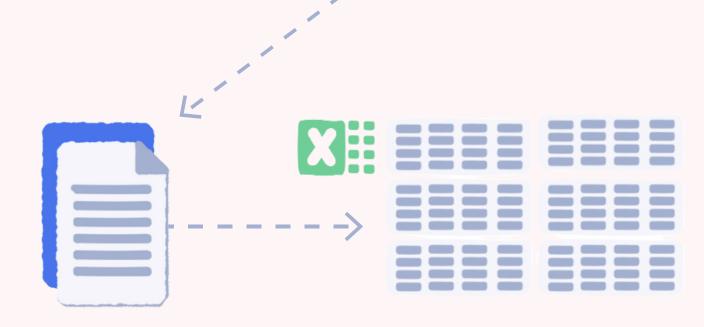
WITH Origin BY ALTRIO



Manually extract key info from OMs to include into the deal pipeline, typically housed over multiple spreadsheets



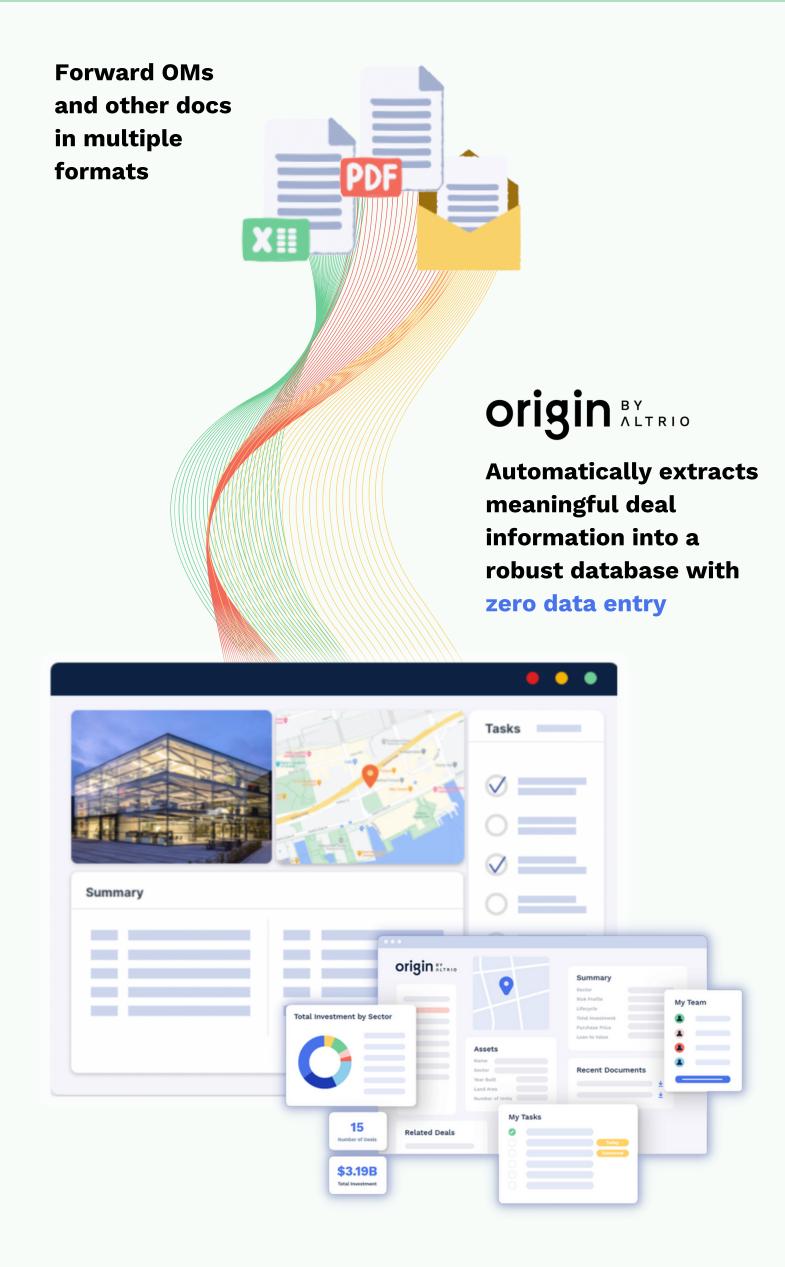
Search for supporting comps, underwrite in a spreadsheet, and maintain the most up-to-date changes and versions



Create an one-pager for IC in order to approve LOI by manually gathering and summarizing key deal metrics



Manual operations requires more time and resources, which leads to data loss



Gain one source of truth for managing all deal details:

- Pipeline management
- Workflow and task allocation
- → Comparable datasets to enhance deal underwriting



Automated operations save time and make the workflow clear