# REALOGIC

# YOUR TRUSTED, EXPERIENCED CRE CONSULTANTS

- · Expand Your Capacity Without Adding Staff
- · Streamline Your Financial Processes
- Increase Your Profits
- Uncover Hidden Opportunities Within Your CRE Portfolio
- · Lower Your Operating and Acquisition Costs

## **REALOGIC'S BEST-IN-CLASS**

CRE CONSULTING SERVICES INCLUDE:

- · Valuation/Underwriting
- · Due Diligence
- · Strategic Planning & Analysis
- · Lease Abstraction & Administration



### STRATEGIC PLANNING AND ANALYSIS

From evaluating property-level cash flow assumptions on an office building portfolio to reviewing leases to assess a retail property's weaknesses, Realogic<sup>TM</sup> can support your firm's strategic planning and analysis initiatives, from start to finish.

### **CUSTOMIZABLE FINANCIAL MODELS**

Our portfolio of proprietary Excel<sup>TM</sup> financial models can support a wide range of CRE projects – including acquisitions, property development and equity waterfall and debt modeling – across all asset types. Powerful and precise, our dynamic Excel models integrate with one another to provide the flexibility to analyze even the most complex properties and largest portfolios. Any of our models can be customized to meet your specific needs.

### **DUE DILIGENCE**

Realogic has the skills, experience and industry expertise to conduct any type of due diligence, including acquisition, financial and disposition, at any stage of the CRE transaction lifecycle.

### LEASE ABSTRACTION AND ADMINISTRATION

The Realogic team has decades of experience reading, summarizing, updating and administering leases. We're ready to put our experience to work assisting you with your lease abstraction and administration projects.

### **UNDERWRITING**

Realogic can provide support throughout the underwriting process with services that include Capital Markets Surveillance, Distressed Debt Analysis, Custom Cash-Flow Modeling, Equity Analysis and Existing and New Debt Issuance.

### **CRE TRAINING**

Realogic offers a variety of CRE training classes for both the public and private groups. CRE industry newcomers will gain practical, real-world skills and learn about the industry from experienced CRE professionals. Those who have worked in the industry can learn valuable new skills and take their existing skills and CRE knowledge to the next level.

Realogic is a leading CRE software and consulting company with a well-earned reputation for doing outstanding, accurate work and completing assignments on time, even under the tightest deadlines. Founded in 1992 with offices in downtown Chicago, Realogic has been helping large and small clients alike with their most pressing and challenging CRE projects for over 26 years.

